

Structured Finance and Securitization

King & Spalding's Structured Finance and Securitization practice unites the talents of lawyers across the firm in matching business-focused structures with capital.

Our nationally-recognized structured finance and securitization practice acts on a variety of complex securitization transactions, particularly esoteric securitizations, including in the whole business, media royalty and digital infrastructure spaces – these comprise some of the most significant 144A, 4(a)(2) and leveraged finance deals in the market. We have also worked on the securitizations of numerous first-time or emerging asset classes, receivables financings and mortgage and related asset repurchase transactions.

Extensive Experience

- Digital Infrastructure securitizations, including fiber, data center, tower, and telecommunications
- Whole business securitizations
- Media royalty securitizations
- New and emerging asset class securitizations
- Bankruptcy safe harbored financing transactions and structures
- Trade receivables and supply chain financings and securitizations
- Aircraft, rail, marine and over-the-road leases and financings
- Hybrid and other loan asset-based securitizations
- Asset-based loans and asset-backed securities, including the securitization of credit card receivables
- Industry-specific specialty financings and securitizations
- Real estate lending, including home improvement and timeshare

Cases & Deals
March 31, 2025

Capability Lawyers



Jonathan Arkins
Miami



Katy Berger
New York



Martin Y. Eid
New York



Jeffrey Misher (Jeff)
New York



David L. Ridenour
Dallas



Kathryn Weiss
New York

Recognition

Securitization ABS & Whole Business (USA), Capital Markets (Saudi Arabia) and Islamic Finance (Middle East-Wide & Global Multi-Jurisdictional)

CHAMBERS GLOBAL, 2025

Ranked in Banking and Finance: Lenders: Mid-Market

King & Spalding Advises Dexters on Refinancing

May 14, 2024

King & Spalding represents Cyrus One in a \$1.175 billion asset-backed securities offering

March 27, 2024

King & Spalding represents data center owners and operators in over \$1.7 billion of asset-backed securitizations in the First Quarter of 2024.

[VIEW ALL](#)

Insights

ARTICLE

June 4, 2025

At Home Group Ch. 11 May Not Result in Guidance From Bankruptcy Court on Allowance of Double-DIP Claim Given Potential De Minimis Economic Relevance; Term DIP Financing Participation May Be Far More Important

ARTICLE

April 29, 2025

Debt Finance 2025 (USA – Washington, DC)

ARTICLE

April 1, 2025

Applicability of U.S. Bankruptcy Code's safe harbour for securities contract transactions

[VIEW ALL](#)

News

IN THE NEWS

October 29, 2024

David Ridenour represents TD Bank and Cantor Fitzgerald in connection with Accelerate Infrastructure raising \$780M in total capital

IN THE NEWS

October 28, 2024

David Ridenour, Kevin Gilroy, Alison Pearman, Yoojin Lee, Rosie Watterson, Jonathan Arkins and John Green counsel Cologix on its \$1.5B fundraise

IN THE NEWS

October 1, 2024

Financial services regulatory and compliance partner Costa Burkov joins the firm's Corporate practice group in London

[VIEW ALL](#)

CHAMBERS UK, 2025

Recognized in six countries for Banking, Restructuring & Insolvency and Capital Markets, including in the U.S., U.K., UAE, Singapore, Saudi Arabia and Germany

IFLR 1000

Structured Finance:
Securitization

LEGAL 500 USA, 2025

Ranked in Rail and Road:
Finance

LEGAL 500 USA, 2025

Ranked in Aviation and Air
Travel: Finance

LEGAL 500 USA, 2025

Ranked in Acquisition
Finance in London

LEGAL 500 UK, 2025

Ranked in Banking &
Finance (France, Saudi
Arabia, United Arab
Emirates) and Capital
Markets (Saudi Arabia)

LEGAL 500 EMEA, 2025
